OnPath Financial Office Update

March 23, 2020

Dear Valued Clients,

As many of you are experiencing or have heard, last Friday the Illinois governor issued a stay-at-home order for the entire state. While we are an exempt business, **effective Monday, March 23rd, all OnPath Financial advisors and staff will be operating remotely in order to do our part in helping slow the spread. All meetings will continue as planned using our Zoom video conferencing technology.** If you have a meeting on the calendar scheduled for our St. Charles office, you will be contacted Monday with video conference instructions. Our ability to communicate and transact business remains seamless. Most of our support staff have been working remotely since the middle of last week. You should continue to use the same method of communication you have always used to contact us. **As an exempt business, one member of our team will be going to the office on a daily basis to monitor mail.** We do not expect any operational issues over the coming weeks.

As you also may have heard, the Treasury Department and Internal Revenue Service have announced the filing date for 2019 tax returns has been moved to July 15, 2020. **Please see the link to the press release below.** This also extends any federal income tax payments and also exempts and penalties and interest from such payments. Nothing has to be filed to take advantage of this extension. We expect clarity in the coming days surrounding issues such as state income tax filing dates and payments extensions along with IRA contribution deadlines. Please contact your tax professional for further clarity and issues specific to your particular situation.

Lastly, we would like to offer a special thank you to many of you who have reached out or sent notes during this time. **As we have said before, we are built for times such as these.** That being said, we appreciate your support and are always humbled by the confidence you place in our team.

IRS 2019 TAX RETURN LINK

Be well and stay healthy,

Your Wealth Management Team,

Kyle Witt, MBA
Daniel Tresemer, CFP®
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